



GAMAHK 會員申請

# GAMAHK Membership 2023

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### 會籍類別 Membership Categories

#### 國際會員 International Member

申請人須從事壽險業管理工作及協會認可之國際榮譽獎項。

Any person who is working in agency management in life insurance industry and possessed an international award(s) which is recognized by the Board.

#### 榮譽會員 Honorary Member

申請人須在保險業界或社會服務有傑出貢獻、或為香港人壽保險經理協會會員25年或以上，而獲董事局邀請成為榮譽會員。

Any person who has performed some distinguished public service in the community or the field of life insurance or joined as member of the Association with not less than 25 years in total may be invited by the Board as an Honorary Member of the Association.

	國際會員 International Member HK\$1,380 /年	榮譽會員 Honorary Member HK\$1,380 /年
<b>^1 申請 GAMA 國際榮譽獎項</b> Apply GAMA Global Awards - HOH, MAA, IMA, FLA, ERA	✓	✓
<b>^1 申請 GAMAHK 本地榮譽獎項</b> Apply GAMAHK Local Awards - TRA, BGA, RMA, LBA	✓	✓
<b>GAMAHK 刊物</b> GAMAHK Newsletter	✓	✓
<b>GAMA Global 電子刊物</b> GAMA Global e-Newsletter	✓	✓
<b>以會員價參與協會活動</b> Enroll GAMAHK events with member price	✓	✓
<b>以會員價租用協會場地及設施</b> Rent GAMAHK venue & equipments with member price	✓	✓
<b>享有 GAMAHK 董事會選舉投票權</b> Entitled to vote at GAMAHK's Election	✓	✓

**^備註 Remarks:**

1 - 須另行報名, 成功申請獎項將獲發獎項證書、於紀念特刊及報章上刊登相片及榮獲之殊榮, 詳情參閱「榮譽獎項準則 2023」。Successful awardees will received a certificate and personal photo recognition on booklet and newspaper supplement. Please refer to "Awards Criteria 2023" for details.

### 備註及條款 Remarks and Terms

會籍有效期至每年度12月31日止 · GAMAHK membership is valid until 31st December every year.

請填妥表格中所有資料, 並簽署確認 · Please complete the form with your signature.

會籍將於付款成功後才生效 · Membership will be effective only when payment has been settled successfully.

申請一經批核, 所有款項恕不退還 · The membership fee is non-refundable once the payment has been settled.

收集個人資料聲明 - 此會員申請表中收集之個人資料用作會員申請、會員紀錄和活動推廣等用途 · Personal Data Disclaimer - The usage of personal data collected via this application form include but not limited to membership application, record keeping and event promotions.

如未能聯繫會員本人, 將由聯絡人代為接收本會的通知 GAMAHK would contact the contact person if we could not contact the member

會員參與活動時即同意大會有關 (或授意相關人員) 於活動期間進行攝影、錄影、錄音及直播, 以作公告、宣傳、刊登於網站、刊物及相關媒體之用 · Should you choose to attend GAMAHK's activities, you are deemed to have given your consent to GAMAHK and its affiliates and representatives to use all photos and videos taken during the events for publications.

## GAMAHK 會員申請 / 續會表格 2023

### GAMAHK Membership Application / Renewal Form 2023

#### PART A: 會員類別 Type of membership (國際及榮譽會員會員將自動擁有 GAMA Global 會員資格)

請於適當空格內加上“√” Please put a “√” in the appropriate box.

會員類別 / 會費 Type of membership / Fee	<input type="checkbox"/> <b>國際會員</b> International Member	HK\$1380	<input type="checkbox"/> <b>榮譽會員</b> Honorary Member	HK\$1380
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會籍有效期至每年度12月31日止。GAMAHK membership is valid until 31st December every year. 請以藍色 / 黑色原子筆以英文正楷填寫 Please complete this form in BLOCK letters using blue or black pen.

#### PART B : 個人資料 Personal Particulars

會員號碼 Member Number: 778999\*0000 \_\_\_\_\_

☐ 先生 Mr.   
 ☐ 太太 Mrs.   
 ☐ 女士 Ms.   
 ☐ 博士 Dr.   
 ☐ 教授 Prof.

英文全名 Name in English : \_\_\_\_\_ 中文全名 Name in Chinese : \_\_\_\_\_

(與證件上名字相同 Same as ID No. /Passport)

身份證號碼 ID. No. : \_\_\_\_\_ ( ) 出生日期 Date of Birth: \_\_\_\_\_ DD/MM/YY 國籍 Nationality : \_\_\_\_\_

公司名稱 Name of Company : \_\_\_\_\_ 職位 Position : \_\_\_\_\_

公司地址 Address of Company : \_\_\_\_\_

公司電話 Office Tel. : \_\_\_\_\_ 代理人號碼 Agent Code : \_\_\_\_\_

手提電話 Mobile : \_\_\_\_\_ WhatsApp 號碼 : \_\_\_\_\_

保險牌照號碼 License No. : \_\_\_\_\_ 電郵地址 Email Address : \_\_\_\_\_

聯絡人姓名 Contact Person : \_\_\_\_\_ 聯絡人電話 Contact No. : \_\_\_\_\_

(如未能聯繫會員本人, 將由聯絡人代為接收協會通知 The Contact person will receive all GAMAHK notice on behalf of the member unless the latter is reachable)

通訊地址 Correspondence Address \_\_\_\_\_

(如與上述公司地址不同, 請填寫此欄 Please fill in this column if the address is different from the company address)

教育程度 Highest Education

☐ 中學 Secondary   
 ☐ 大學 / 大專 University / Post Secondary   
 ☐ 碩士或以上 Post Graduate or above   
 ☐ 其他 Others \_\_\_\_\_

行業資格 / 認證 Professional Attainments (特許會員申請人必須提供相關證明 Supporting documents are required upon application to be a Chartered Member)

☐ AMTC   
 ☐ CIAM   
 ☐ CFP   
 ☐ ChFC   
 ☐ FChFP   
 ☐ IFPC   
 ☐ RFC   
 ☐ RFP   
 ☐ 其他 Others : \_\_\_\_\_

#### PART C : 建議人及附議人 Proposer and Seconder (只適用於新會員 NEW Members only)

建議人及附議人必須是本會國際會員 Proposer and Seconder must be a GAMAHK International Member

本人(簽名人)認識申請人並(1)相信他/她乃合乎道德, 操守及專業水平, 有資格成為會員及(2)宣告相信申請人資料均屬真實無訛。

I, undersigned, am acquainted with applicant and (1) believe him/her to be a person of good moral, ethical and professional standing and in every respect eligible to become a member of the association, and (2) declare that the particulars of the applicant are true and correct to the best of my knowledge.

建議人 Proposer | 姓名 Name : \_\_\_\_\_ (778999\*0000) 簽署 Signature : \_\_\_\_\_

附議人 Seconder | 姓名 Name : \_\_\_\_\_ (778999\*0000) 簽署 Signature : \_\_\_\_\_

#### PART D : 付款資料 Payment Information

☐ 現金 Cash   
 ☐ 支票 Cheque (支票抬頭 Payable to “GAMAHK Ltd.”)   
 銀行 Bank : \_\_\_\_\_   
 支票號碼 Cheque No. : \_\_\_\_\_

☐ 信用卡 Credit Card   
 ☐ 持卡人非會員本人 Cardholder is Non-member (恕不接受銀聯卡/美國運通卡/支付寶/微信支付)

☐ VISA   
 ☐ MasterCard   
 (Payment via UnionPay /American Express /Alipay /Wechat Pay are not accepted)

信用卡號碼 Credit Card No.: \_\_\_\_\_ 屆滿日期 Expiry Date : \_\_\_\_\_ MM/YY

持卡人姓名 Cardholder Name: \_\_\_\_\_ 金額 Amount : \_\_\_\_\_

持卡人簽署 Signature of Cardholder : \_\_\_\_\_ 日期 Date : \_\_\_\_\_

#### 備註及條款 Remarks and Terms

請填寫表格中所有資料, 並簽署確認。Please complete the form with your signature.

會籍將於付款成功後才生效。Membership will be effective only when payment has been settled successfully.

申請一經批准, 所有款項恕不退還。The membership fee is non-refundable once the payment has been settled.

收集個人資料聲明 - 此會員申請表中收集之個人資料用作會員申請、會員紀錄和活動推廣等用途。Personal Data Disclaimer - The usage of personal data collected via this application form include but not limited to membership application, record keeping and event promotions.

會員參與活動時即同意大會有關 (或授權相關人員) 於活動期間進行攝影、錄影、錄音及直播, 以作公告、宣傳、刊登於網站、刊物及相關媒體之用。Should you choose to attend GAMAHK's activities, you are deemed to have given your consent to GAMAHK and its affiliates and representatives to use all photos and videos taken during the events for publications.

#### 聲明 Declaration

本人, 下述簽署人, 特此聲明表格中所提供的資料均屬真實且正確無訛。本人已細閱及同意有關備註及條款, 並同意香港人壽保險經理協會 (GAMAHK) 將該等資料作其行政及通訊之用。如有任何虛假或誤導, 申請將不獲受理或遭撤回, 而所交之款項恕不退還及不能轉讓。

I, undersigned, hereby declare that all the particulars given in this form is true and correct to the best of my knowledge. I have read and agree the remarks and Terms and Condition, and understand and agree the information I have provided in this form will be used for the purpose of administration and communication by General Agents and Managers Association of Hong Kong (GAMAHK). Any false or misleading information given will lead to disqualification of my application or dismissal of action, and the membership fee once paid is non-refundable and non-transferable.

如不欲收到香港人壽保險經理協會經以下途徑發出的推廣資訊 (續會通知除外), 請於適當空格內加上“√” (一經確認將於該會籍年度生效, 如欲取消請主動通知協會)

If you do not want to receive GAMAHK's promotions (membership renewal notification excluded) via follow channels, please put a “√” in the appropriate box. (Once confirmed, it will take effect in the membership year. If you want to cancel, please notify GAMAHK)

☐ WhatsApp   
 ☐ 電郵 Email (以上提供的電郵地址 Email provided above)   
 ☐ 電話 Telephone

日期 Date : \_\_\_\_\_ 申請人簽署 Signature of Applicant : \_\_\_\_\_

只限本會填寫 For Office Use Only				
Authorized Code	Date	Control No.	Handled By	Receipt No.



# 香港人壽保險經理協會

General Agents and Managers Association of Hong Kong

## 香港人壽保險經理協會 (GAMAHK) 簡介

香港人壽保險經理協會（下稱「協會」或「GAMAHK」）於一九九四年成立，乃本港目前唯一代表人壽保險經理的專業組織，成立宗旨是藉舉辦培訓課程及工作坊，提升經理們在招募、培訓、督導及激勵下線等各方面的專業管理水平。多年來致力維持業界專業形象，在貢獻業界方面不遺餘力，讓協會獲得廣泛認同及肯定。此外，協會每年舉辦大型研討會及國際榮譽獎項頒獎典禮，分別透過邀請業界與非業界先驅分享寶貴的成功經驗，以及表揚取得傑出成就的業內精英，務求為同業及保險公司提供分享和融合發展理念的平台，共同提升業內專業水平和地位。

協會亦積極關注業界的規管與發展，就行業事務向有關組織代表反映及建議，並秉持為會員以至業界尋求最大利益的原則，一直擔任本港保險業與各重要持份者之間的溝通橋樑，為業界帶來莫大裨益：

1999年：獲保險業監理處委任為中介人素質保證計劃督導委員會、工作委員會委員及考試委員會成員，為保險中介人考試及持續教育提供意見

2017年：獲邀參與保險業監管局未來專責小組，探索保險業未來的發展機

2021年：獲邀加入僱員再培訓局「保險及金融業行業諮詢網絡」委員會，反映行業的就業前景和培訓需要，就現有課程設計和發展提供意見。

## GAMAHK History

General Agents and Managers Association of Hong Kong (GAMAHK) was initially established in 1994. To date, it is the sole professional association representing the interests of Life Insurance managers in Hong Kong. Our mission is to raise the standard of professionalism amongst life insurance managers in the areas of recruiting, training, coaching, and inspiring their subordinates. Over the years, GAMAHK has been dedicated to promoting professional trainings through offering comprehensive training courses and workshops to members, such endeavour to showcase the competency of Life Insurance managers and to push forward the development of industry, is well-received by our counterparts.

In addition, a large-scale convention and an award presentation were held annually by GAMAHK. By providing a platform for top-notch speakers and representatives to share their success stories and treasurable experiences with our members, and by honouring members with internationally recognised awards that highlight the remarkable advances made in the management quality of Hong Kong life insurance managers, GAMAHK wishes to facilitate alignments between the cultures of different life insurance companies, as well as incentives for expertise so to raise the professional standing of the insurance industry.

To uphold its principle of seeking best interests for the members and every individual insurance intermediary in general, GAMAHK has been establishing and maintaining close relationships with the key stakeholders on behalf of the industry, thus holding a strong position as the bridge connected to various governmental bodies and same-industry organizations. In terms of supervision and establishment of regulatory framework, it has been part of GAMAHK's work to collect and collate the industry's opinion on major issues direct to related governmental departments. We were honoured to be trusted and invited to join different committees led by official parties:

In 1999, GAMAHK was appointed by the Office of the Commissioner of Insurance (OCI) as a member of the Steering and Working Committee, as well as the Examination Sub-committee for the Insurance Intermediaries Quality Assurance Scheme (IIQAS), holding the responsibility of giving advice on the Insurance Intermediaries Qualifying Examination (IIQE) and continuing education projects; In 2017, we were invited to join the Future Task Force to work hand in hand with the Insurance Authority (IA) in exploring the future prospect of the insurance industry; In 2021, we were invited to join the Committee of Industry Consultative Networks (Insurance and Financial Services) under the Employees Retraining Board (ERB), rendering expert advice on employment prospect, market demand, training needs, design of existing courses, and the development of new courses that caters timely in view of market changes. With multiple positions there is only one goal of GAMAHK, which is to bring greater benefits to the insurance industry.