

# GAMAHK 會員申請 GAMAHK Membership 2021

## 會籍類別 Membership Categories

### 國際會員 International Member

- 申請人須從事壽險業管理工作及持有協會認可之國際榮譽獎項。(國際會員亦將授與為核准或特許會員，由董事局作最後決議)  
Any person who is working in agency management in life insurance industry and possessed an international award(s) which is recognized by the Board. (As an International Member, applicant will be automatically be granted for Active or Chartered Member, subject to the discretion of the Board.)

### 特許會員 Chartered Member

- 申請人須從事壽險業管理工作及持有協會認可之行業資格認證\*\*。(詳見表格內「行業資格 / 認證」一欄)  
Any person who is working in agency management in life insurance industry and possessed a professional designation\*\* granted by an institution or organization approved by the Board. (Please refer to "Professional Attainments" in Part B of the form)

### 核准會員 Active Member

- 申請人須從事壽險業管理工作。  
Any person who is working in agency management in life insurance industry.

### 協會會員 Associate Member

- 對團隊管理及發展工作有興趣，包括：信託管理、律師、企業人員、財務策劃師等。  
Any person who is interested in agency management including but not limited to trust officers, lawyers, home office personnel, publishing house officials and financial planners.

	國際會員 International Member HK\$1,380 / 年	特許會員 Chartered Member HK\$600 / 年	核准會員 Active Member HK\$600 / 年	協會會員 Associate Member HK\$300 / 年
<sup>A1</sup> 申請 GAMA 國際榮譽獎項 Apply GAMA Global Awards - HOH, MAA, IMA, FLA	✓	✗	✗	✗
<sup>A1</sup> 申請 GAMAHK 本地榮譽獎項 Apply GAMAHK Local Awards - TRA, BGA, RMA, LBA	✓	✓	✓	✗
<sup>A2</sup> 申請保險管理大師認證 Apply for the Designation of "Master of Insurance Management" (MIM)	✓	✓	✓	✓
GAMAHK 刊物 GAMAHK Newsletter	✓	✓	✓	✓
以會員價參與協會活動 Enroll GAMAHK events with member price	✓	✓	✓	✓
以會員價租用協會場地及設施 Rent GAMAHK venue & equipments with member price	✓	✓	✓	✓
享有 GAMAHK 董事會選舉投票權 Entitled to vote at GAMAHK's Election	✓	✓	✓	✗

#### <sup>A</sup>備註 Remarks:

- 1- 須另行報名，成功申請獎項將獲發獎項證書、於紀念特刊及報章上刊登相片及榮獲之殊榮，詳情參閱「榮譽獎項準則 2021」。Required independent application. Successful awardees will received a certificate and personal photo recognition on booklet and newspaper supplement. Please refer to "Awards Criteria 2021" for details.
- 2- 申請保險管理大師認證須符合相關要求，詳情請參閱「保險管理大師」網頁 [www.gama.com.hk/mim](http://www.gama.com.hk/mim)。Applicant should meet relevant requirements. Please refer to "MIM" webpage for details.

#### 備註及條款 Remarks and Terms

- ◆ 會籍有效期至每年度12月31日止。GAMAHK membership is valid until 31<sup>st</sup> December every year.
- ◆ 請填妥表格中所有資料，並簽署確認。Please complete the form with your signature.
- ◆ 會籍將於付款成功後才生效。Membership will be effective only when payment has been settled successfully.
- ◆ 申請一經批核，所有款項恕不退還。The membership fee is non-refundable once the payment has been settled.
- ◆ 收集個人資料聲明 - 此會員申請表中收集之個人資料用作會員申請、會員紀錄和活動推廣等用途。Personal Data Disclaimer - The usage of personal data collected via this application form include but not limited to membership application, record keeping and event promotions.
- ◆ 如未能聯繫會員本人，將由聯絡人代為接收本會的通知 GAMAHK would contact the contact person if we could not contact the member
- ◆ 會員參與活動時即同意大會有關 (或授意相關人員) 於活動期間進行攝影、錄影、錄音及直播，以作公告、宣傳、刊登於網站、刊物及相關媒體之用。Should you choose to attend GAMAHK's activities, you are deemed to have given your consent to GAMAHK and its affiliates and representatives to use all photos and videos taken during the events for publications.

# GAMAHK 會員續會表 Membership Renewal Form 2021

2020 年會員可通過協會網站 ([www.gama.com.hk](http://www.gama.com.hk)) 辦理續會手續  
Current members can renew your membership via our website ([www.gama.com.hk](http://www.gama.com.hk))

請以藍色 / 黑色原子筆以英文正楷填寫 Please complete this form in **BLOCK** letters using blue or black pen.

## PART A : 會員資料 Member Profile (必須填寫 Must be Completed)

請於適當空格內加上“✓” Please put a “✓” in the appropriate box.

姓名 Name : (英文 English) \_\_\_\_\_ (中文 Chinese) \_\_\_\_\_

(與證件上名字相同 Same as ID No. / Passport)

身份證號碼 ID. No. : \_\_\_\_\_ 會員號碼 Member No. : 778999\*0000

申請人相片

Applicant's photo

(相片將用作行政紀錄及頒獎典禮用途。如沒有更新通知，本會將沿用舊有相片。Photo will be used for the purpose of administration and award presentation. Existing photo will be used if no prior notification received.)

會員亦可將解像度200dpi 或以上的彩色相片電郵至 [mem@gama.com.hk](mailto:mem@gama.com.hk)  
You can also email color photos with resolution of 200dpi or above to [mem@gama.com.hk](mailto:mem@gama.com.hk)

會員類別 Type of membership	會費正價 Normal	早鳥優惠 Early Bird 2021年 3月 30日止 (~30 <sup>th</sup> Mar 2021)
<input type="checkbox"/> 國際會員 International Member	HK\$ 1,380	HK\$ 1,080
<input type="checkbox"/> 核准會員 Active Member	HK\$ 600	N/A
<input type="checkbox"/> 特許會員 Chartered Member	HK\$ 600	N/A
<input type="checkbox"/> 協會會員 Associate Member	HK\$ 300	N/A

## PART B : 公司及聯絡資料 Company and Contact Information

☐ 資料維持不變 Information remain unchanged

(請直接填寫 PART C) (Please continue to fill in PART C)

公司名稱 Name of Company : \_\_\_\_\_ 職位 Position : \_\_\_\_\_

公司地址 Address of Company : \_\_\_\_\_

公司電話 Office Tel. : \_\_\_\_\_ 代理人號碼 Agent Code : \_\_\_\_\_

手提電話 Mobile : \_\_\_\_\_ WhatsApp 號碼 : \_\_\_\_\_

電郵地址 Email Address : \_\_\_\_\_

聯絡人姓名 Contact Person : \_\_\_\_\_ 聯絡人電話 Contact No. : \_\_\_\_\_

(如未能聯繫會員本人，將由聯絡人代為接收協會通知 The Contact person will receive all GAMAHK notice on behalf of the member unless the later is reachable)

通訊地址 Correspondence Address: \_\_\_\_\_

(如與上述公司地址不同，請填寫此欄 Please fill in this column if the address is different from the company address)

行業資格 / 認證 Professional Attainments (特許會員申請人必須提供相關證明 Supporting documents are required upon application to be a Chartered Member)

☐ AMTC ☐ CIAM ☐ CFP ☐ ChFC ☐ FChFP ☐ IFPC ☐ RFC ☐ RFP ☐ 其他 Others : \_\_\_\_\_

## PART C : 付款資料 Payment Information

☐ 現金 Cash ☐ 支票 Cheque (支票抬頭 Payable to “GAMAHK Ltd.”) 銀行 Bank : \_\_\_\_\_ 支票號碼 Cheque No. : \_\_\_\_\_

☐ 信用卡 Credit Card (☐ 持卡人非會員本人 Cardholder is Non-member) (如以銀聯卡/美國運通卡/支付寶/微信支付，請登入本會網站辦理續會手續)

☐ VISA ☐ MasterCard

(Please renew your membership at our website for payment via UnionPay /American Express /Alipay /WeChat Pay.)

信用卡號碼 Credit Card No.: \_\_\_\_\_ 屆滿日期 Expiry Date : \_\_\_\_\_ / \_\_\_\_\_ MM/YY

持卡人姓名 Cardholder Name: \_\_\_\_\_ 金額 Amount : \_\_\_\_\_

持卡人簽署 Signature of Cardholder : \_\_\_\_\_ 日期 Date : \_\_\_\_\_

## 聲明 Declaration

本人，下述簽署人，特此聲明表格中所提供的資料均屬真實且正確無訛。本人已細閱及同意有關備註及條款，並同意香港人壽保險經理協會 (GAMAHK) 將該等資料作其行政及通訊之用。如有任何虛假或誤導，申請將不獲受理或遭撤回，而所交之款項恕不退還及不能轉讓。

I, undersigned, hereby declare that all the particulars given in this form is true and correct to the best of my knowledge. I have read and agree the remarks and Terms and Condition, and understand and agree the information I have provided in this form will be used for the purpose of administration and communication by General Agents and Managers Association of Hong Kong (GAMAHK). Any false or misleading information given will lead to disqualification of my application or dismissal of action, and the membership fee once paid is non-refundable and non-transferable.

如不欲收到香港人壽保險經理協會經以下途徑發出的推廣資訊 (續會通知除外)，請於適當空格內加上“✓” (一經確認將永久生效，如欲取消請主動通知協會)

If you do not want to receive GAMAHK's promotions (membership renewal notification excluded) via follow channels, please put a “✓” in the appropriate box. (Once confirmed, it will take effect permanently. If you want to cancel, please notify GAMAHK)

☐ WhatsApp

☐ 電郵 Email (以上提供的電郵地址 Email provided above)

☐ 電話 Telephone

日期 Date : \_\_\_\_\_ 申請人簽署 Signature of Applicant : \_\_\_\_\_

## 只限本會填寫 For Office Use Only

Authorized Code	Date	Control No.	Handled By	Receipt No.
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## 香港人壽保險經理協會 General Agents and Managers Association of Hong Kong

### 香港人壽保險經理協會 (GAMAHK) 簡介

美國 GAMA 總會成立於一九五一年，於世界各地多個主要城市設立了總共 130 個當地認可的協會，會員超過一萬人，規模龐大。總會的服務範圍廣泛，包括為會員開辦多方面的專業管理課程，提供行業資訊及定期舉辦大型業內會議。每次會議均邀請世界各地的傑出人才分享自己在不同領域的成功祕訣，與會員交流管理和培訓上的心得。

香港人壽保險經理協會（英文簡稱 GAMAHK）於一九九四年自美國引入香港，乃本港目前唯一代表人壽保險經理的專業組織。本會的成立宗旨是藉著培訓課程及工作坊，提升經理們在招募、培訓、督導及激勵下線等各方面的專業管理水平。多年來致力推廣人壽保險業界的專業培訓，推動業界認可的國際榮譽獎項及專業資格，均獲得同樣的認同及肯定。本會每年都會舉辦大型研討會，邀請業界及其他行業的精英分享寶貴的成功經驗，藉此把本港各保險公司的理念加以融合，提升保險業的專業地位。本會成立至今，會員人數不斷上升，可見香港壽險經理正積極追求知識及提升管理技巧。

本會設立多個國際榮譽獎項，以表揚業內經理於過去一年的傑出成就。每年均有眾多會員獲獎，反映香港壽險經理的管理質素正不斷提升。

本會一直與政府保持緊密的聯繫，擔當業界與政府之間溝通的橋樑，於業界發展上肩負重要的角色。例如就業內重大議題進行諮詢，蒐集業界意見，並向有關政府部門作出反映及表達訴求，為業界帶來更大的裨益。

本會更於一九九九年被保險業監理處委任為中介人素質保證計劃的督導委員會委員及考試委員會成員，負責為保險中介人考試及持續教育提供意見。

### GAMAHK History

The General Agents and Managers Association International (GAMA International) was founded in the United States in 1951. Subsequently, 130 branches have been established in major cities around the world, representing the interests of more than 10,000 members. GAMA International is dedicated to serving the industry by offering professional training opportunities, disseminating relevant information and regularly conducting major conventions for the industry. Internationally renowned representatives of the industry are invited to speak at the conventions, which are designed to facilitate the sharing and exchange of professional management and training insights among GAMA members.

The General Agents and Managers Association of Hong Kong (GAMAHK) was initially introduced in 1994 by GAMA International (USA). To date, it is the sole professional association representing the interests of Life insurance managers in Hong Kong. Our mission is to raise the standard of professional management amongst life insurance managers in the areas of recruiting, training, coaching and inspiring their subordinates. Over the years, GAMAHK has been dedicated to promoting professional trainings, internationally recognized awards and professional qualifications in the industry, and is well-received by our counterparts. To achieve this goal, we offer comprehensive training courses and workshops to members. In addition, we host a convention every year. Our annual convention is a platform for top-notch speakers and renowned individuals to share their success stories and invaluable experiences with our members, with the aim of aligning the cultures of different life insurance companies so to raise the professional standing of the insurance industry.

The consistency in membership growth since the establishment of GAMAHK is a proof that the active pursuit of knowledge and acquirement of new management skills is of high importance for life insurance managers.

GAMAHK is authorised to present various internationally recognised awards to acknowledge the endeavours of our members. Every year, numerous members are honoured with these awards to highlight and commend the remarkable advances made in the management quality of Hong Kong life insurance managers.

GAMAHK plays an important role in the development of the industry as it maintains a close relationship with the government. By collecting and collating the industry's opinion on major issues through public consultations, GAMAHK is able to act as the representing body for life insurance managers to address the industry's demands and concerns to the relevant government departments.

Furthermore, GAMAHK was appointed by the Office of the Commissioner of Insurance (OCI) in 1999 as a member of the Steering Committee and the Examination Sub-committee for the Insurance Intermediaries Quality Assurance Scheme (IIQAS), and is responsible for advising on the Insurance Intermediaries Qualifying Examination (IIQE) and continuing education projects.