



會員申請表  
*Membership  
Application Form  
2019*



Member Renewal



# GAMAHK 會員申請 GAMAHK Membership 2019

## 會籍類別 Membership Categories



### 國際會員 International Member

- Any person who is working in agency management in life insurance industry and possessed an international award(s) which is recognized by the Board. By qualifying for an International Member, applicant is automatically granted for the Active Member or Chartered Member subject to the discretion of the Board.

申請人須從事壽險業管理工作及持有協會認可之國際榮譽獎項。(國際會員同時將授與為核准會員或特許會員，以董事局作最後決議)

### 特許會員 Chartered Member

- Any person who is working in agency management in life insurance industry and possessed a professional designation granted by an institution or organization which is approved by the Board

申請人須從事壽險業管理工作及持有協會認可之行業資格認證\*\*

### 核准會員 Active Member

- Any person who is working in agency management in life insurance industry

申請人須從事壽險業管理工作

### 協會會員 Associate Member

- Any person who is interested in agency management (trust officers, lawyers, home office personnel, publishing house officials, financial planners, etc.)

有興趣於團隊管理及發展工作，包括：信託管理、律師、企業人員、財務策劃師等

會籍類別	GAMA獎項	GAMAHK榮譽獎項 LBA, TRA, BGA, RMA	GAMA國際榮譽獎項 MAA, IMA, FLA
國際會員 International Member		✓	✓
特許會員 Chartered Member		✓	X
核准會員 Active Member		✓	X
協會會員 Associate Member		X	X

### 會籍類別及會員福利 Membership Categories and Benefits of GAMA Members

國際會員 International Member HK\$1,380 (US\$175)	<ul style="list-style-type: none"> <li>• 尊享優越國際會員價參與 LAMP 及 GAMAHK 管理研討會</li> <li>• 尊享優越國際會員價報讀 GAMA International 及 GAMAHK 教育課程及產品</li> <li>• 尊享優越國際會員價租用 GAMAHK 場地及設施</li> <li>• GAMA International 期刊</li> <li>• 申請 GAMA 國際榮譽獎項* 及 GAMAHK 榮譽獎項*，並可參與 GAMA 國際榮譽獎項頒獎典禮*、於紀念特刊及報章上刊登相片及榮獲之殊榮</li> </ul>
特許會員 Chartered Member HK\$600	<ul style="list-style-type: none"> <li>• GAMAHK 季刊《銳集》</li> <li>• 尊享優越特許/核准會員價參與 GAMAHK 管理研討會</li> <li>• 尊享優越特許/核准會員價報讀 GAMAHK 教育課程及產品</li> <li>• 尊享優越特許/核准會員價租用 GAMAHK 場地及設施</li> <li>• 申請 GAMAHK 榮譽獎項*，並可參與 GAMA 國際榮譽獎項頒獎典禮*、於紀念特刊及報章上刊登相片及榮獲之殊榮</li> </ul>
核准會員 Active Member HK\$600	<ul style="list-style-type: none"> <li>• 尊享協會會員價參與 GAMAHK 管理研討會</li> <li>• 尊享協會會員價報讀 GAMAHK 教育課程及產品</li> <li>• 尊享協會會員價租用 GAMAHK 場地及設施</li> </ul>
協會會員 Associate Member HK\$300	<ul style="list-style-type: none"> <li>• 尊享協會會員價參與 GAMAHK 管理研討會</li> <li>• 尊享協會會員價報讀 GAMAHK 教育課程及產品</li> <li>• 尊享協會會員價租用 GAMAHK 場地及設施</li> </ul>

備註：\*需另行報名



# 2019年會員申請表 MEMBERSHIP APPLICATION FORM

請於適當的空格內加上 (✓) Please put a (✓) in the appropriate box.

- 新會員申請 NEW MEMBER**  
\* 請細閱及繼續填寫本表格之背頁  
Please read carefully and continue fill in  
back page of the applicant form
- 會員續會 MEMBERSHIP RENEWAL**  
(會員號碼 Membership no.: 778999\*0000 \_\_\_\_\_)

申請人相片  
Applicant Photo

(相片將用作行政紀錄及  
榮譽獎項頒獎禮之用，  
如沒有更新通知，本會將  
沿用舊有相片。)

(Photo will be used for the  
purpose of administration  
and award presentation.  
Existing photo will be used if  
no prior notification received.)

## 會員類別 Types of Membership

- 國際會員 International Member** HK\$1,380  **特許會員 Chartered Member** HK\$600
- 核准會員 Active Member** HK\$600  **協會會員 Associate Member** HK\$300

歡迎現有會員透過本會網站 (www.gama.com.hk) 辦理續會手續!  
Current members can renew your membership via our website (www.gama.com.hk)!

## PART A : 個人資料 PERSONAL PARTICULARS

請用藍色/黑色原子筆以英文正楷填寫 Please complete this form in BLOCK letters using black or blue pen.

### 資料維持不變 Remain unchanged (只適用於續會會員)

英文全名 Name in English : (先生/女士/太太/小姐) \_\_\_\_\_ 中文全名 Name in Chinese : \_\_\_\_\_  
(與證件上名字相同 Same as HKID / Passport)

身份證號碼 I.D. No. : \_\_\_\_\_ ( ) 出生日期 Date of Birth : \_\_\_\_\_ DD/MM/YY 國籍 Nationality : \_\_\_\_\_

公司名稱 Name of Company : \_\_\_\_\_

職位 Title : \_\_\_\_\_ 保險登記號碼 Registration No. : \_\_\_\_\_ 代理人號碼 Agent Code : \_\_\_\_\_

公司地址 Office Address : \_\_\_\_\_

公司電話 Office Tel. : \_\_\_\_\_ 手提電話 Mobile : \_\_\_\_\_

WhatsApp : \_\_\_\_\_ 電郵地址 E-mail Address : \_\_\_\_\_

### 教育程度 Highest Education Level

- 中學 Secondary School  大專 Post Secondary  大學 Bachelor  碩士 Taught Master
- 研究生 Post Graduate  博士 Doctoral Degree  其他 Others : \_\_\_\_\_

### 行業資格/認證 Professional Attainments

- AMTC  CIAM  CFP  CICFP  ICFP  CLU  CMFA
- CWM  ChFC  EDM  ELM  FChFP  FLMI  IFPC
- LUTCF  RFC  RFP  CFFL  ChLDM  ALDM
- 同等資格/認證 (請列明) : \_\_\_\_\_ \*\* (申請人士必須提供相關證明，以供審核。)

### 曾獲獎項 Awards

- MAA  IMA  FLA  TRA  BGA  RMA  LBA  MDRT  MDRT(Life member)
- IQA  MQA  DMA  DAA  QAA  QMA  其他 Others : \_\_\_\_\_

## PART B : 建議人及附議人 PROPOSER AND SECONDER

請用藍色/黑色原子筆以英文正楷填寫 Please complete this form in BLOCK letters using black or blue pen.

建議人及附議人必須是本會核准會員、特許會員或國際會員

Proposer and Seconder must be a GAMAHK Active Member, Chartered Member or International Member

本人(簽名人)認識申請人並(1)相信他/她乃合乎道德，操守及專業水平，有資格成為會員及(2)宣告相信申請人資料均屬真實無訛。

We, the undersigned, are acquainted with applicant and (1) believe him/her to be a person of good moral, ethical and professional standing and in every respect eligible to become a member of the association, and (2) declare that the particulars of the applicant are true and correct to the best of my knowledge.

### 建議人 PROPOSER

英文全名 Name in English : \_\_\_\_\_ 會員號碼 Membership no. : 778999\*0000 \_\_\_\_\_

公司 Name of Company : \_\_\_\_\_ 職位 Title : \_\_\_\_\_

電話 Tel. no. : \_\_\_\_\_

建議人簽署 Signature of Proposer : \_\_\_\_\_ 日期 Date : \_\_\_\_\_

### 附議人 SECONDER

英文全名 Name in English : \_\_\_\_\_ 會員號碼 Membership no. : 778999\*0000 \_\_\_\_\_

公司 Name of Company : \_\_\_\_\_ 職位 Title : \_\_\_\_\_

電話 Tel. no. : \_\_\_\_\_

附議人簽署 Signature of Seconder : \_\_\_\_\_ 日期 Date : \_\_\_\_\_

## PART C : 付款資料 PAYMENT INFORMATION

請於適當的空格內加上 (✓) Please put a (✓) in the appropriate box.

現金 Cash  支票 Cheque (支票抬頭 Payable to "GAMAHK Ltd.") 銀行 Bank : \_\_\_\_\_ 支票號碼 Cheque Number : \_\_\_\_\_

信用卡 Credit Card

VISA Card  MasterCard \*恕不接受 UnionPay (銀聯卡) 及 American Express (美國運通卡)

信用卡號碼 Credit Card Number : \_\_\_\_\_ 屆滿日期 Expiry Date : \_\_\_\_\_ MM/YY

持卡人姓名 Name of Card Holder : \_\_\_\_\_ 金額 Total Amount : \_\_\_\_\_

持卡人簽署 Signature of Card Holder : \_\_\_\_\_ 日期 Date : \_\_\_\_\_

## 備註 REMARKS

\* 請注意下列事項 Please note the following items

- 會籍有效期至該年度之 12 月 31 日止。GAMAHK membership is valid until 31st December every year.
- 請填妥表格中所須資料，並簽署確認。Please complete the form with your signature.
- 新會員須填妥 B 部份。For NEW member application, please complete PART B.
- 簽署並填妥信用卡付款所須資料或附上劃線支票，抬頭請填寫 "GAMAHK Ltd."。Please provide the credit card information and confirm payment with card holder's signature or enclosed with a crossed cheque and payable to "GAMAHK Ltd.".
- 申請一經批核，所有款項恕不退還。The membership fee is non-refundable once the payment has been settled.
- 閣下的公司地址將會用作通訊之用。Your office address will be your correspondence address.
- 請提供彩色證件相片以用作行政紀錄及榮譽獎項之用。Please provide a color passport size photo for administration and awards program purpose.
- 收集個人資料聲明—此會員申請表中收集之個人資料只用作為會員活動用途。Personal Data Disclaimer — Personal data collected in this application form will be used for membership activities only..

## 聲明 DECLARATION

本人，下述簽署人，特此聲明表格中所提供的資料均屬真實且正確無訛。本人明白並同意香港人壽保險經理協會 (GAMAHK) 將該等資料作其行政及通訊之用。如有任何虛構或誤導，申請將不獲受理或遭撤回，而所繳交之款項恕不退還及不能轉讓。

如不欲從香港人壽保險經理協會收取資訊，請於  內以 "✓" 顯示。

I, the undersigned, hereby declare that all the particulars given in this form is true and correct to the best of my knowledge. I understand and agreed the information I have provided in this form will be used for the purpose of administration and communication by General Agents and Managers Association of Hong Kong (GAMAHK). Any false or misleading information given will lead to disqualification of my application or dismissal action, and the membership fee once paid is non-refundable and non-transferable.

Please put a "✓" in the box if you would like to unsubscribe from future messages from GAMAHK.

日期 Date : \_\_\_\_\_ 簽署 Signature of Applicant : \_\_\_\_\_

### 此欄只供本會填寫 FOR OFFICE USE ONLY

會籍類別 TYPE OF MEMBERSHIP  國際會員 International Member  特許會員 Chartered Member  核准會員 Active Member  協會會員 Associate Member

Authorized Code	Date	Control Number	Handled By	Receipt Number